



Zeb Nickel Corp

“Resources for the Clean Energy Revolution”

COMPANY OVERVIEW

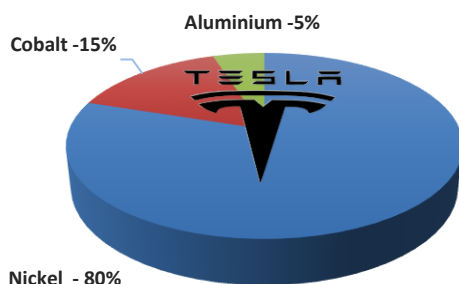
Zeb Nickel Corp. explores for and develops projects related to the supply of metals critical for the electric vehicle and clean energy revolution. The company's flagship project is the Zeb Nickel Project located approximately 9 km northeast of the mining and farming town of Mokopane in the Limpopo Province of South Africa. The project is located in an area known for its world class nickel-copper-platinum group element (“Ni-Cu-PGE”) deposits, which hosts . Zeb's neighbors include Ivanhoe Mines' Platreef Project and Anglo American Platinum's Mogalakwena mine, which is the world's largest open pit platinum mine. These two deposits together contain over 27% of the top ten known global nickel sulphide resources.

INVESTMENT HIGHLIGHTS

- **World Class Region:** The Bushveld Complex located in South Africa contains over 75% of the world's platinum reserves and are usually associated with magmatic nickel deposits.
- **Advanced Project with Nickel Resource:** NI 43-101 compliant resource is ranked in the top ten nickel sulphide resources globally. Indicated Resources of 485.4 Mt at a grade of 0.245% Ni with additional Inferred Resources of 1,115 Mt at a grade of 0.248% Ni.
- **Significant District Scale Ni Potential:** Three distinct areas identified over a strike length of over 5 km targeting near surface Ni sulphides and high-grade mineralization at depth.
- **Highly Experienced Team:** Top tier Board and Management team with impressive track record in the mining industry.
- **Commenced 3,600 metre Drill Program:** Targeting higher grade Ni-PGE mineralization in the footwall.

Why Nickel – Tesla: “Please mine more Nickel”

- Nickel market fundamentally short of nickel in medium and long-term – little to no supply growth outside Indonesia/China – potential supercycle emerging which occurs every 15-20 years.
- Rapidly expanding electric vehicles (EVs) market, where it is predominately used in the rechargeable batteries market. Only nickel with the highest purity, also known as Class 1 nickel, is suitable for use in batteries. These are found in nickel sulfide deposit – like the “Zeb Nickel Project”.
- EV sales topped 1 million globally sales in 2017 and hit 2 million in 2018. EV's are expected to increase to 4 million in 2020 and by 2030, 21 million EV's will be sold per year – **US\$300 billion invested in EV's.**



Model S Battery metal composition
– 30 kg of nickel per EV

Management & Directors

Wayne Isaacs	CEO & Director
David Cross	CFO
Richard Montjoie	VP of Exploration
Jay Vieira	Chairman
Greg Mckenzie	Director
Anton Drescher	Director
Tom Panoulis	Director

Latest Announcements

13/09/21	Zeb Nickel to Commence Drilling at the Zebediela Nickel Sulphide Project
10/08/21	Blue Rhino Capital – IIROC Trading Resumption – Zeb Nickel Corp - ZBNI
15/03/21	Blue Rhino to Hold Shareholder Meeting
02/03/21	Blue Rhino Signs Definitive Agreement to Acquire Zebediela Nickel Project and Closes Subscription Receipt Offering

Key Financials (Oct 2021)

Share Price	C\$0.28
Fully Diluted Shares Outstanding	54.8M
Market Capitalisation	C\$15.3M
Share Price: Year high-low	\$0.75-\$0.25
Cash	C\$2.3M

Major Shareholders

Institutional & Retail	~23%
Management & Insider ownership	~77%

Contact:

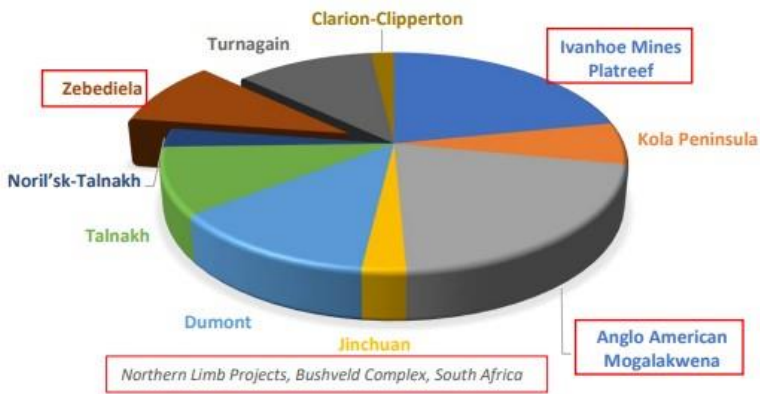
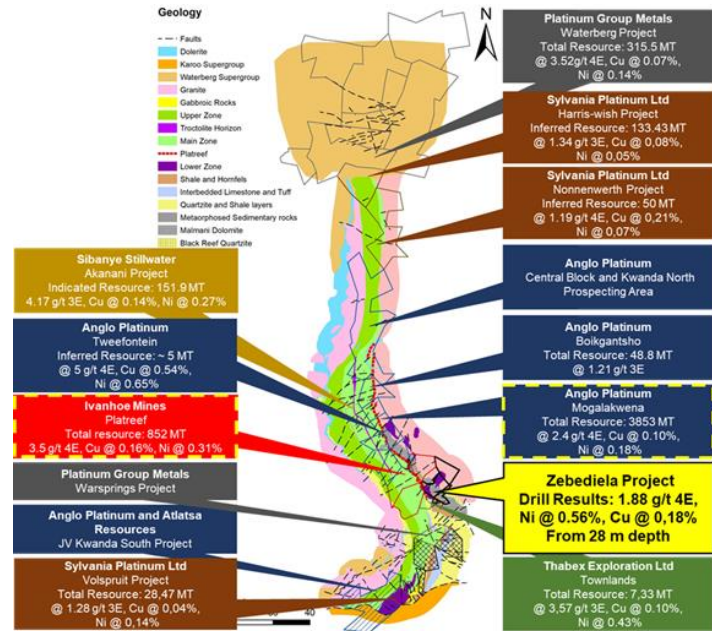
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Zeb Nickel Project – “Zeb”



- Zeb is strategically located in the Bushveld Complex in South Africa - contains over **75% of the world's platinum reserves** which are usually associated with **magmatic nickel deposits**.
- Project has excellent infrastructure.
 - Road access
 - Water accessible
 - Power nearby
- Close proximity to Ivanhoe Mines & Anglo Platinum.
- South Africa is a world leader in mining and famous for its abundance of mineral resources, accounting for a significant proportion of PGE and Nickel world production and reserves.



- Indicated Resources of 485.4 Mt at a grade of 0.25% Ni with additional Inferred Resources of 1,115 Mt at a grade of 0.25% Ni. Ranked in the Top Ten Class for nickel sulphide resources globally – Open pit resource based on 26 holes.
- Exploration is currently targeting higher grade Nickel-PGE mineralisation located in the footwall to the existing nickel sulfide resource.

- Nickel grades intersected in 2017 from 5 drill holes between depths of 30 m and 260 m at Target 2 are the highest publicly declared nickel grades on the Northern Limb of the Bushveld Complex, the world's largest known nickel resource.
- **50% of the world's largest nickel sulphide deposits are located in the Northern Limb. Indications from recent drilling are that Target 2 could be the highest grade of these deposits.**
- Zeb Nickel Corp. **has already initiated its Phase 1 3,600 metre drilling program** which aims to both increase the overall nickel grade of the project by targeting higher grade Ni-PGE mineralization in the footwall to the existing resource, and also improve the resource category of this resource.
- **Phase 2 drilling** will target the high grade Platereef-style mineralization in the footwall – increasing grade and tonnage.
 - **Platereef material is a shallower up-dip extent of Ivanhoes' 800 m deep Flatreef.**

